majors®

PRESS RELEASE · FOR IMMEDIATE RELEASE

Toulouse, France — July 7, 2026

The first AI-native wealth suite & your firm's second brain

LIVE AT PATRIMONIA 2026

At Patrimonia, Majors unveils the first French wealth suite designed natively for artificial intelligence. Where the industry bolts AI onto yesterday's software, Majors was built with it, from the very first line of code. See the intelligent practice and its second brain, Majors Brain, in action at booth **E19**, on **September 30 and October 1, 2026** at Patrimonia Lyon.

2026: an AI flood & scattered data

Faced with a surge in regulation and an administrative burden that eats up much of their time, wealth advisers have been offered a flood of « AI-powered » solutions. In the vast majority of cases, that AI is hastily bolted onto existing software. The result: advisers juggling a dozen tools, and sensitive client data scattered across all of them.

Majors did the opposite — in-house AI & data siloed per firm

For three years, Majors has been built as a platform designed natively for AI. Rather than an isolated add-on, it is woven into a complete suite — AI-assisted client onboarding, automated compliance, one-click wealth assessment, suggested allocation strategies and rationales, retrocession management, and assistants connected to official sources.

At the core: Majors Brain, the firm's second brain

This is what sets a suite born with AI apart from software that merely tolerates it. Majors Brain centralizes and remembers the firm's entire context — files, wealth data, client history — so the AI doesn't just skim a single document, but reasons with complete knowledge of the practice. The adviser instantly finds, queries, and acts on data once scattered across a dozen tools.

> *« AI has usually been bolted onto existing software. We did the opposite, and have for three years: Majors was born with AI. It isn't a feature you switch on, it's the very architecture of the product. The real divide in our industry isn't between those who use AI and those who don't. It's between those who have a structured, centralized, secure foundation for AI, and those who don't. »*
>
> **— Jean Gout, co-founder and CEO of Majors**

A demand for data sovereignty and security

As DORA requires financial players to keep tight control of their data, Majors offers hosting entirely in France, AES-256 encryption, multi-zone replication, and ISO 27001 certification underway, in line with GDPR. « Every extra tool is one more place where a client's data can leak. A single, sealed second brain is exactly the opposite », adds Jean Gout.

Meet us at Patrimonia

A live demonstration of the suite — from a client file to an auto-generated suitability statement, via one-click wealth assessment and allocation suggestions — at booth **E19**, on **September 30 and October 1, 2026** at Patrimonia Lyon.

ABOUT MAJORS

Majors is a French SaaS platform for wealth professionals (advisers, brokers, firms). Born with AI three years ago, it brings together in a single suite client management, automated compliance, wealth analysis, allocation suggestions, retrocession management, and its second brain, Majors Brain.
→ majors.finance

PRESS CONTACT

Simon Gout — Co-founder & Chief Marketing Officer (CMO)
s.gout@majors.digital · +33 6 49 63 76 24
Visuals and press kit available on request.